

## \* \* § 362 INFORMATION SHEET \* \*

SCHULTE PROPERTIES, LLC  
 DEBTOR  
 US Bank Trust N.A., as Trustee of the Lodge Series III Trust

18-12734-mkn  
 BK-  
 CHAPTER: 11

GB-1  
 MOTION #:

MOVANT

**Certification of Attempt to Resolve the Matter Without Court Action:**

Moving counsel hereby certifies that pursuant to the requirements of LR 4001(a)(2), an attempt has been made to resolve the matter without court action, but movant has been unable to do so.

Date: 04/10/2020

Signature: Allison Schmidt, Esq.

Attorney for Movant

PROPERTY INVOLVED IN THIS MOTION: 4521 West La Madre, Las Vegas, NV 89117

NOTICE SERVED ON: Debtor(s) ☒; Debtor's counsel ☒; Trustee ☒;

DATE OF SERVICE: 04/10/2020

**MOVING PARTY'S CONTENTIONS:**

The EXTENT and PRIORITY of LIENS:

1st \$102,810.69 as of April 25, 2020.

2nd

3rd

4th

Other:

Total Encumbrances: \$102810.69

APPRAISAL of OPINION as to VALUE:

\$245,437.00 based on debtor's schedule A.

**DEBTOR'S CONTENTIONS:**

The EXTENT and PRIORITY of LIENS:

1st

2nd

3rd

4th

Other:

Total Encumbrances:

APPRAISAL of OPINION as to VALUE:

**TERMS of MOVANT'S CONTRACT with the DEBTOR(S):**

Amount of Note: \$70,784.10 as of April 25, 2020

Interest Rate: 5.25

Duration: 30 years

Payment per Month: \$410.31

Date of Default: 11/01/2019 post-petition

Amount in Arrears: \$6,913.99 post-petition

Date of Notice of Default:

SPECIAL CIRCUMSTANCES:

SUBMITTED BY: Allison Schmidt, Esq.  
 /S/ Allison Schmidt, Esq.

**DEBTOR'S OFFER of "ADEQUATE PROTECTION" for MOVANT :**

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SPECIAL CIRCUMSTANCES:

SUBMITTED BY:

SIGNATURE: